

Wohali Utah (Loan) - \$800K Rural Regional Center Project

An under-construction \$800K EB-5 project with jobs already created and accelerated rural TEA processing

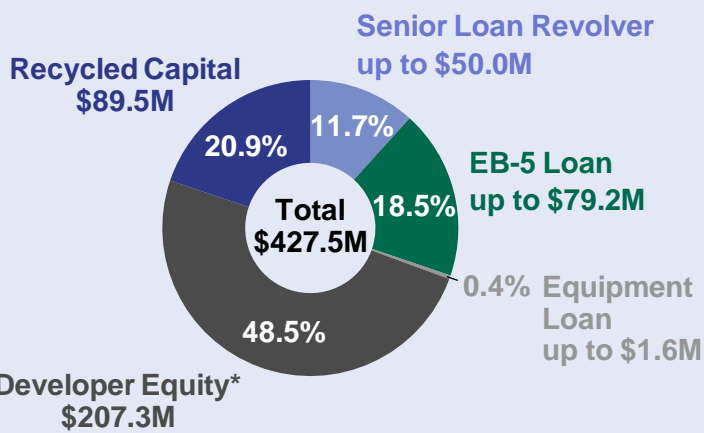
- 428 residence golf community development
- Located just north of Park City, Utah, a top destination
- Rural TEA: faster processing and 20% visa set aside
- Amenities include a world-class 18-hole golf course, a clubhouse, a private 3,000+ acre park, and others
- Construction is underway; only 6 lots remain in Phase 1
- Senior construction loan has already funded
- 5-year EB-5 loan term that starts on escrow release
- 300+ EB-5 eligible jobs have already been created
- 44 total EB-5 jobs created per EB-5 investor
- Job creation and I-526E approval guaranties



Sotheby's
INTERNATIONAL REALTY

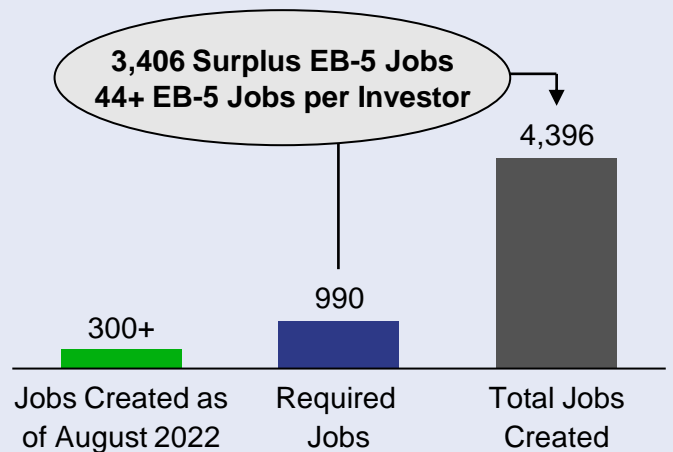
Wohali Utah has an exclusive partnership with Sotheby's International Realty. Founded in 1744, Sotheby's is one of the most recognized real estate brokerage companies in the world.

Project is Not Dependent on EB-5 Investment and EB-5 is <20% of Total Project Cost



*Includes Cash Equity, Unsecured Notes from Equity Investors, and Reinvestable Cash Flow.

Large EB-5 Job Surplus with Many Already Created and 44+ Jobs per EB-5 Investor



Please call or write to us for more information about EB-5 investment opportunities

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www.eb5investments.com
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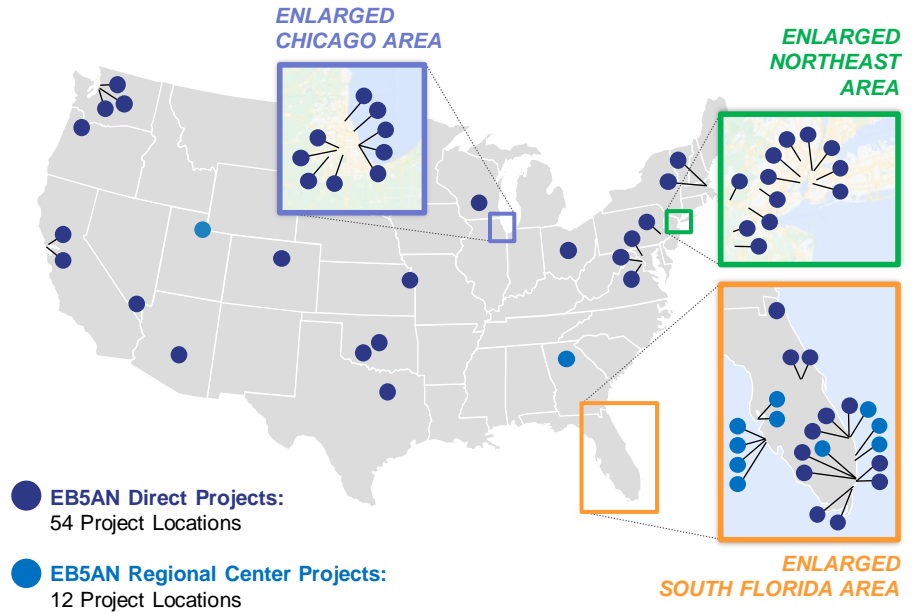


EB5 Affiliate Network (EB5AN) is a USCIS-authorized regional center operator, direct EB-5 project manager, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (green cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 2,000 families from over 60 countries have invested in EB-5 projects sponsored by EB5AN.

Institutional EB-5 Investments with Full Transparency

COMPANY OVERVIEW

Founding Year	2013
Direct and Regional Center (RC) Sponsored EB-5 Funds	\$1B+
Total Project Development Cost	\$4.1B+
Total Sponsored EB-5 Investors	2,000+
Total Sponsored EB-5 Investor Nationalities	60+
Total Sponsored EB-5 Jobs Created to Date	34,300+
Average Job Creation Ratio Above USCIS Req.	2.5x



“At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry.”



Samuel B. Silverman
Founder and Managing Partner



Michael Schoenfeld
Founder and Managing Partner



- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship

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